

OPPO MOBILES INDIA PRIVATE LIMITED
5th Floor, Tower - B, Building No. 8, DLF Cyber City, Gurgaon-122002, Haryana
CIN:-U74140HR2013PTC069892

Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

| Sr. No. | Particulars | (Amount in Millions) | | | | | |
|---------|---|---|-------------|---|-------------|---|-------------|
| | | For the Half Year Ended on 30th September 2018 Un-Audited | | For the Half Year Ended on 30th September 2017 Un-Audited | | For the Year Ended on 31st March 2018 Audited | |
| a) | Asset Coverage Ratio (In Times) Asset Coverage Ratio = {(Total Assets-Intangible asset)-(Current Liab-Short Term Debt)}/ Total Debt Obligation | (2.04):1 | | 0.40:1 | | 0.07:1 | |
| b) | Debt-Equity Ratio (in times) Debt-Equity Ratio = [(Long Term Borrowing + Short Term Borrowings + Current Portion of Long Term Borrowings)/Total Equity] | Refer note 1 | | Refer note 1 | | Refer note 1 | |
| c) | Previous due date for the payment of interest of Non-Convertible Debenture(NCDs) (a) 3% NCDs (issued on 30/09/2016) Interest has been paid | 30-Sep-18 Yes | | 30-Sep-17 Yes | | 30-Sep-17 Yes | |
| d) | Previous due date for the repayment of Principal of NCDs (a) 3% NCDs (issued on 30/09/2016) | Not Applicable | | Not Applicable | | Not Applicable | |
| e) | Next due date and amount for the payment of interest of NCDs (a) 3% NCDs (issued on 30/09/2016) | Amount | Date | Amount | Date | Amount | Date |
| f) | Next due date and amount for the repayment of Principal of NCDs (a) 3% NCDs (issued on 30/09/2016) | 210.00 | 30-Sep-19 | 210.00 | 30-Sep-18 | 210.00 | 30-Sep-18 |
| g) | Debt Service Coverage Ratio (in times) (DSCR = Profit before Depreciation, Finance Cost and Tax from Continuing Operations/(Finance Costs(net of capitalisation) + Scheduled Principal Repayment of Long Term Borrowings (excluding prepayments)) | 7,000.00 | 30-Sep-19 | 7,000.00 | 30-Sep-19 | 7,000.00 | 30-Sep-19 |
| h) | Interest Service Coverage Ratio (in times) ISCR = Profit before Depreciation, Finance Costs (net of capitalisation)/Interest Expenses | (-)53:1 Refer note-3 | | (-)7.56:1 Refer note-3 | | (-)22.60:1 Refer note-3 | |
| i) | Capital Redemption Reserve | (-) 105:1 Refer note-3 | | (-) 15.05:1 Refer note-3 | | (-) 22.31:1 Refer note-3 | |
| j) | Debenture Redemption Reserve | N.A | | N.A | | N.A | |
| | | NIL | | NIL | | NIL | |
| k) | The Company had a credit rating "AA" by CARE and CRISIL for its NCDs at the time of issue The said rating has been revised to CARE "AA" and CRISIL "AA" | BB Stable | | BB Stable | | BB Stable | |
| l) | Asset cover available | N.A | | N.A | | N.A | |
| m) | Net Worth | (14,352.80) | | (4,194.16) | | (6,565.70) | |
| n) | Net Profit After Tax | (7,786.33) | | (1,214.95) | | (3,578.11) | |
| o) | Earning Per Share (Rs.) | (263.91) | | (41.23) | | (121.28) | |

Note 1 Equity + Reserves of the company is Rs(-)14,34,58,53,011/- and debt is Rs.700,00,00,000/- and therefore Debt Equity ratio is not calculated.
2 DSCR is not calculated as for the period ended on 30.09.2018 there is no instalment of debt payable.
3 Debt Service Coverage Ratio is Negative as there is negative cash operating income to repay interest on debt during the year.

15/11/2018



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