



TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 54 & REGULATION 56(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENT) REGULATIONS 2015

We have examined the relevant documents that were considered necessary of "OPPO Mobiles India Private Limited" (CIN:-U74140HR2013PTC069892) a Company registered under the Companies Act, 2013 having its registered office at 5th Floor, Tower-B, Building No. 8, DLF Cyber City, Gurgaon, Haryana for the purpose of issuing a half yearly certificate regarding maintenance of 100 % asset cover under Regulation 54 & 56(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on our examination and explanations furnished to us, which to be the best of our knowledge and belief was necessary for the purpose of our certification. We hereby certify that during the half year ended 30th September 2018.

Company has following unsecured Listed Debt Securities.

7000 Non-Convertible Debentures Face value of Rs. 10,00,000/- each amounting to Rs.700.00 Crore issued on 30th September, 2016 at a coupon rate of 3% P.A.

That the Company has not maintained 100% asset cover sufficient to discharge the principal amount at all times for the aforesaid non convertible , unsecured debentures listed on BSE Limited under regulation 54 & 56(1) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period under report

For Rajan Malik & Co.

Chartered Accountants

Rajan Malik
(Partner)

M NO.-085801

Firm Reg. No. :- 19859N

Place: NOIDA

Date : 15.11.2018