



## TO WHOMSOEVER IT MAY CONCERN

### CERTIFICATE UNDER REGULATION 52(7) & PROVISIO TO REGULATION 56(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENT) REGULATIONS 2015

We have examined the relevant documents that were considered necessary of "OPPO Mobiles India Private Limited" (CIN:-U74140HR2013PTC069892) a Company registered under the Companies Act, 2013 having its registered office at 5th Floor, Tower-B, Building No. 8, DLF Cyber City, Gurgaon, Haryana for the purpose of issuing a half yearly certificate indicating material deviations, if any, in the use of proceeds of issue of non-convertible debt securities from the objects stated in the offer document under Regulation 52(7) & proviso to Regulation 56(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on our examination and explanations furnished to us, which to be the best of our knowledge and belief was necessary for the purpose of our certification. We hereby certify that during the half year ended 30<sup>th</sup> September 2018.

Company has following unsecured Listed Debt Securities for the purpose of expansion plans and for its ordinary business activities.

7000 Non-Convertible Debentures Face value of Rs. 10,00,000/- each amounting to Rs.700.00 Crore issued on 30th September, 2016 at a coupon rate of 3% P.A.

We further certified that above mentioned company has utilized the borrowed funds for the expansion plans and for its ordinary business activities and no material deviation in utilization of funds has been observed from the objects stated in offer document.

For Rajan Malik & Co.

Chartered Accountants



Rajan Malik  
(Partner)

MANO.-085801

Firm Reg. No. :- 19859N

Place: NOIDA

Date : 15, 11, 2018