



TO WHOMSOEVER IT MAY CONCERN

**CERTIFICATE UNDER REGULATION 56(1) (D) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENT) REGULATIONS 2015**

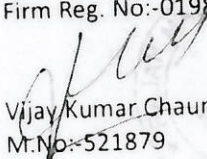
We have examined the relevant documents that were Considered necessary of "OPPO Mobiles India Private Limited" (CIN:-U74140DL2013PTC260772) a Company registered under the Companies Act, 2013 having its registered office at F-16 Okhla, Industrial Area, Phase 1 New Delhi-110020, for the purpose of issuing a half yearly certificate regarding maintenance of 100% asset cover under Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on our examination and explanations furnished to us, which to be the best of our knowledge and belief was necessary for the purpose of our certification. we hereby certify that during the half year ended 31<sup>st</sup> March 2017.

Company has following unsecured Listed Debt Securities  
7000 Non-Convertible Debentures Face value of Rs. 10,00,000/- each amounting to Rs. 700,00,00,000/- issued on 30<sup>th</sup> September 2016 at a coupon rate of 3% P.A.

That the Company has not maintained 100% asset cover sufficient to discharge the principal amount at all times for the aforesaid non-convertible, unsecured debentures listed on BSE Limited under Regulation 56(1) (D) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 for the period under report.

For Rajan Malik & Co.  
Chartered Accountants  
Firm Reg. No:-019859N

  
Vijay Kumar Chaurasia  
M.No:-521879

Place:-Gurgaon  
Date:-13<sup>th</sup> May 2017